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1 (The jury is present.) 2 THE COURT: All right. 3 BY MS. STOLL-DeBELL: (Continuing) Are you ready? 4 Q 5 Yes. 6 Okay. Good. Mr. Christopherson, is it fair to 7 say that you know the way that Lawson's accused software works? 8 9 Α Yes. 10 In all of the demonstrations that you saw Dr. 11 Weaver present at trial in this case, did you ever see 12 him show multiple catalogs? 13 Α No. MR. ROBERTSON: I'm sorry. I was a little 14 15 I object to this witness commenting on another 16 witness' testimony. That's inappropriate examination. THE COURT: Why is it inappropriate? 17 MR. ROBERTSON: Because he's characterizing 18 19 and commenting on what Dr. Weaver. First, he's not an 20 expert that's been designated in this case. Dr. Weaver has provided expert opinions, and I think it's 21 22 inappropriate to have a lay witness come in and talk 23 about an expert's opinions. 24 I think it's inappropriate to have a lay 25 witness comment on another lay witness' testimony.

That's not a proper relevant line of questioning.

MS. STOLL-DeBELL: I'm asking him to comment on how the software works.

THE COURT: Your asking him to comment on what another witness did. So what's the difference between asking him -- can I ask another witness does he believe the other witness was telling the truth? I can't ask that, can I?

MS. STOLL-DeBELL: No.

THE COURT: If you're testifying, I can't ask you do you believe that witness A was telling the truth, can I?

MS. STOLL-DeBELL: No, but I think this is different because we're talking about Lawson's accused software in this case. And Mr. Christopherson does know how that software works. He's worked with it for nine years. So I'm asking him about that.

THE COURT: No, you're asking him about what somebody else did.

MS. STOLL-DeBELL: Your Honor, I'm asking him about what he saw Dr. Weaver do with the software he works with.

THE COURT: I know. Your asking him to comment on Dr. Weaver's testimony, right?

MS. STOLL-DeBELL: What he saw the software

do. What he saw Dr. Weaver do with the software in this case.

THE COURT: Objection sustained. Please disregard the answer. One witness can't comment upon what another witness has testified to in that fashion.

BY MS. STOLL-DeBELL:

- Q I'm going to ask you some questions about UNSPSC codes. Okay?
- 9 A Okay.

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- 10 Q Are UNSPSC codes used to categorize similar
 11 products for use with different kinds of analysis?
- MR. ROBERTSON: Objection. Lack of foundation.
- MS. STOLL-DeBELL: I can lay a foundation.
- 15 THE COURT: All right.
- 16 BY MS. STOLL-DeBELL:
- 17 Q Do you know what UNSPSC codes are?
- 18 A Yes.
- 19 Q Do you work with them as part of your work for
- 20 Lawson software?
- 21 A Yes.
- 22 Q Does Lawson Software have the capability of using
- 23 UNSPSC codes?
- 24 A Yes.
- 25 Q Are UNSPSC codes used in Lawson Software to

1556 CHRISTOPHERSON - DIRECT categorize similar products to be used for different 1 2 kinds of analysis? 3 Α Yes. Do they help companies analyze spending patterns? 4 Yes. 5 Α 6 Do UNSPSC codes identify generally equivalent 7 items? MR. ROBERTSON: Objection, Your Honor. I 8 9 think that calls for an opinion, and it also intrudes on an opinion with respect to infringement issues. 10 it calls for a legal conclusion. 11 12 THE COURT: It calls for expert opinion, did 13 you say, or legal conclusion or what? MR. ROBERTSON: It calls for an expert 14 opinion. 15 THE COURT: Your voice dropped off right 16 there at the end and I didn't hear it. 17 I apologize, Your Honor. 18 MR. ROBERTSON: Yes, it's seeking a legal opinion from this witness 19 20 and it calls for a legal conclusion in this case. THE COURT: A legal opinion? Why is it a 21 legal opinion? 22 23 MR. ROBERTSON: Excuse me. I misspoke. 24 calls for an expert opinion, Your Honor, and it seeks 25 a legal conclusion.

THE COURT: All right. And the question was?

MS. STOLL-DeBELL: The question was, Do

UNSPSC codes identify generally equivalent items. I

don't think it calls for an expert opinion. I'm just

asking him a fact about whether these codes categorize

generally equivalent items. It's not an expert

opinion.

THE COURT: It's a lay opinion. So you're asking him whether in his opinion that's what they do?

MS. STOLL-DeBELL: Yes.

MS. STOLL-DeBELL: Because he works with the software. The software uses these codes. And so he can talk about what the codes do.

THE COURT: Why is his opinion relevant?

THE COURT: You can ask him his opinion as a lay person what it does. It's up to the jury to decide what weight to give to the opinion.

MS. STOLL-DeBELL: Okay.

BY MS. STOLL-DeBELL:

- Q Do you understand or do you want me to ask it again?
- 22 A Will you ask the question again? I think it's a yes or no.
 - Q Okay. It might be. In your lay opinion, do UNSPSC codes identify generally equivalent items?

A No.

Q Why not?

A They are structured in a way that it's much like a grocery store, if you would. It kind of identifies the aisle that you first are headed down. You're heading down perhaps the produce aisle. And that's at the top level, maybe even the first two digits or the first four digits, and as your get further down, let's take produce, for example. Maybe you're over in the vegetable area and eventually you end up with the tomatoes.

When you get down to the fourth level, the tomatoes, maybe they are the same. Maybe they are not equivalent, the same. But there's other examples of codes.

THE COURT: You mean it identifies Roma tomatoes and Hanover tomatoes and Fairfield tomatoes, and they are not generally equivalent; is that what you're saying?

THE WITNESS: They may not be, Your Honor.

THE COURT: Okay.

BY MS. STOLL-DeBELL:

Q Mr. Christopherson, do you have an example of a UNSPSC code that we can show the jury to put this in some context?

A Yes, I do.

MS. STOLL-DeBELL: Bill, can you pull up Plaintiff's Exhibit 32. And can you go to page ending in 0105.

THE COURT: Now you are getting him to give expert testimony on UNSPSC codes. You're asking him a lot of other questions about it other than what was the basis for his opinion.

This is what I think. I don't think it does generally equivalent because he thinks tomatoes aren't the same. That's his business. That's his opinion. But now you're moving into another area, and I think this is what Mr. Robertson's objection may have been to. And if that's what it is --

MS. STOLL-DeBELL: We don't know if there's a UNSPSC for tomatoes. I have no idea if there is, if that's what the level is.

THE COURT: He knows that.

MS. STOLL-DeBELL: So I'm asking him, this is just a list of codes, actual codes, and what they are. I'm just going to pull it up and ask him to answer the question in the context of a real code with a real description as opposed to tomatoes.

THE COURT: I think we've gone as far as we need to go. He's given the basis for his opinion, his

1560 CHRISTOPHERSON - DIRECT lay opinion, otherwise he's getting into expert 1 2 opinion. So let's just go ahead and do something else. He wasn't identified as an expert. He hasn't 3 done a report on those codes. So let's go. 4 BY MS. STOLL-DeBELL: 5 6 Okay. I'm going to ask you some questions about 7 Punchout. Okay. 8 Α 9 And I'm going to ask that you put up PX 101. Actually, can you go to page ending in 1265. What is 10 11 this? What does this show? This shows RSS running and they have selected the 12 13 Punchout options. THE COURT: I think the more basic question 14 15 is: What's the whole exhibit? Is this something that 16 Lawson produced? 17 MS. STOLL-DeBELL: Yes. THE COURT: Mr. Christopherson, is this a 18 19 document Lawson generated? 20 THE WITNESS: It's actually a joint one between Mr. Lohkamp and then also one of our 21 22 customers. A power point. 23 THE COURT: A presentation?

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THE WITNESS: Yes.

THE COURT: In that presentation on that page

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 9 of 96 PageID# 18454 1561 CHRISTOPHERSON - DIRECT 1 what's going on? 2 THE WITNESS: On that particular one, they are showing a Punchout running or they are starting 3 the Punchout application inside of the RSS. 4 BY MS. STOLL-DeBELL: 5 So in this screen shot here, we're looking at 6 7 Lawson Software actually running this page; is that correct? 8 Can we highlight the top because it's a bit fuzzy? 9 I would actually like to see the URL. 10 11 Based on that, that's actually the -- the key is 12 you get the Trinity Health Organization. So that 13 would be actually the customer's website that the screen shot is taken from. 14 Okay. Is the screen shot of Lawson's RSS 15 software? 16 17 Yes. Is it showing the Punchout icons that you can 18 select as part of Lawson's Punchout product? 19 20 Α At that particular customer site, yes. THE COURT: At what did you say? 21 22 THE WITNESS: At that customer site, yes.

BY MS. STOLL-DeBELL:

THE COURT: Okay.

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And then there's that red box that says select the

- 1 supplier that you would like to order product from.
- 2 Do you see that?
- 3 | A I do.
- 4 | Q And do you do that by clicking on one of those
- 5 | Punchout icons?
- 6 A Yes, you do.
- 7 Q If you can turn to the next page, which ends in
- 8 Bates No. 1266. Is this the result of clicking on one
- 9 of those Punchout icons?
- 10 \parallel A $\,$ All I can say is it appears to be.
- 11 | Q Does this look like what you would see when you
- 12 | click one of those Punchout icons?
- MR. ROBERTSON: Objection, Your Honor. She's
- 14 asked and answered that.
- 15 THE COURT: I think he said the best he can
- 16 | say is it appears to be.
- MS. STOLL-DeBELL: Okay.
- 18 | Q Is this showing catagory searching at the Punchout
- 19 vendor site?
- 20 A This is showing the list of categories that they
- 21 | have on the right-hand side. Not the right-hand. The
- 22 | left-hand side.
- 23 Q Is this vendor software responsible for providing
- 24 | that list of categories?
- 25 A Yes.

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 11 of 96 PageID# 18456 1563 CHRISTOPHERSON - DIRECT MR. ROBERTSON: Objection, Your Honor, lack 1 2 of foundation. 3 MS. STOLL-DeBELL: I can lay a foundation, Your Honor. 4 THE COURT: All right. Sustained. Disregard 5 6 the answer. 7 BY MS. STOLL-DeBELL: Mr. Christopherson, are you familiar with the 8 9 operation of Lawson's Punchout product? 10 Yes. 11 Have you demonstrated Lawson's Punchout products 12 to customers? 13 Α Yes. And so you know how it works; is that correct? 14 15 Α Yes, correct. So looking at a screen shot, can you tell us what 16 is going on with the Punchout product? 17 18 Α Yes. So looking at that screen shot in front of you, 19 20 can you tell us whose software is responsible for providing this list of categories? 21 MR. ROBERTSON: Again, Your Honor, I object. 22

That doesn't lay a foundation for him to testify as to

whose software is now operating. He's looking at a

static page, a web page.

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THE COURT: I'm having trouble understanding that objection given that he said this came from the software of the customer. I've forgotten the name of the customer. Why would he not be able to tell that? MR. ROBERTSON: That answer, I understood to be, Your Honor, that if a customer using the Lawson RSS, the customer has received it in the RSS and the other core technology modules, and they are conducting this Punchout search, it's not the customer's software. It's Lawson's software, which is the RSS. Now he's asking about what software is running to 11 provide the information that is displayed on this page that ends with the Bates label 266. I don't think any foundation has been laid as to how he would know what software is operating that.

THE COURT: Has he decided? I don't understand that he's got a foundation for this yet.

> MS. STOLL-DeBELL: Okay.

- Mr. Christopherson, Lawson's Punchout product, does it require a vendor website to punch out to?
- Yes. 21 Α

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- To work? Q
- 23 Yes, it does.
- 24 Let's talk about how in the general sense how Punchout works. 25

- 1 A Okay.
- 2 Q At a high level, what does a Punchout product do?
- 3 A Essentially, it establishes a communication link
- 4 between the customer's system, which is running Lawson
- 5 | Software's products, and the vendor, and that link
- 6 happens to be a secure link.
- 7 Q When you say "the vendor," do you mean the
- 8 vendor's external website?
- 9 A Correct.
- 10 Q Whose software runs the vendor's external website?
- 11 A Whose software? Can you repeat the question?
- 12 Q Yes. Whose software runs the vendor's external
- 13 website?
- 14 A The vendor is running it. We have no context of
- 15 what is there.
- 16 Q Does Lawson have any control over the vendor's
- 17 | external website?
- 18 A No.
- 19 Q Well, so when you look at a Punchout
- 20 demonstration, can you tell if you see the vendor's
- 21 website who is running the software for that vendor
- 22 website?
- 23 A I can tell --
- 24 THE COURT: Yes or no.
- 25 THE WITNESS: Yes.

THE COURT: Can you tell?

THE WITNESS: I can tell.

THE COURT: Now the next question is how do you tell because that's the foundational question.

Q How do you tell?

A How do you tell? When we open up a window, which is what's occurred here, when you have selected, in this case I believe it's Staples link, a brand new web page is opened up. And there's a frame put on that. That frame is much like a picture frame. In this case, really closer to a digital picture frame.

So the outside of the frame looks like the frames in any of the pictures here. You can put a label on that frame. The label is Lawson. We happen to put our logo, our brand, always with Punchout since we've come out with that product always in the upper left-hand corner.

Everything below that is the picture. So we have created the frame, but we don't care what happens inside of that picture. At that point everything below that is being run by and controlled by the vendor.

Q Okay. So in this slide you can see there's a list of categories?

A Yes.

- 1 Q Are you saying that that is controlled by the
- 2 | vendor?
- 3 A Correct.
- 4 Q And not Lawson?
- 5 | A Correct.
- 6 | Q We can go to the next page. And within the
- 7 picture frame, do you see results of a search?
- 8 A What I see is they have drilled down into the
- 9 catagory further.
- 10 | Q Is it the vendors software that's providing that
- 11 drill down of catagory?
- 12 A Yes.
- 13 | Q And not Lawson?
- 14 A Correct.
- 15 Q Okay. If we can go to the page ending in 1269.
- 16 | It's a couple pages ahead. What is this showing?
- 17 A In this case, they have selected some paper. And
- 18 you can start seeing the item description, more
- 19 information about that particular product.
- 20 | Q Is it the vendor software that's providing that
- 21 | item description and additional detail regarding that
- 22 product?
- 23 A Yes.
- 24 Q And not Lawson?
- 25 A Correct.

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1568 CHRISTOPHERSON - DIRECT THE COURT: In view of what you said earlier, whose software is providing the whole page? THE WITNESS: The whole page, Your Honor, is actually being constructed by two parties. You've got the very -- actually, three parties. You've got in this case Internet Explorer is done by Microsoft. That's creating the blue bar and the borders around it. Right below that is Lawson. So you have the Lawson logo. All we're putting up is an image of that and it enters blank space. THE COURT: Whose software is being used to THE WITNESS: To enable you to view it?

enable me to view this?

would be Microsoft. It's Internet Explorer in this particular example. That's the browser that's being used.

THE COURT: That's not what I'm asking.

THE WITNESS: Sir, I didn't understand then.

THE COURT: Do I have to have one of the Lawson systems in order to see what's on this screen?

THE WITNESS: To use Punchout, yes.

THE COURT: All right. Now I understand. Thank you.

THE WITNESS: It would help maybe, Your Honor -- Punchout is what opens up --

1569 CHRISTOPHERSON - DIRECT MR. ROBERTSON: Your Honor, I just object. 1 2 The question has been answered. 3 THE WITNESS: Okay. THE COURT: You may have objected to my 4 5 question. 6 MS. STOLL-DeBELL: I think he did actually. 7 BY MS. STOLL-DeBELL: Okay. Are there some of these Punchout vendor 8 9 websites that customers can go to without using 10 Punchout? Can you say that again? 11 Yes. So, for example, Staples link, is that one 12 13 of the Punchout vendors that can be used with Lawson's Punchout product? 14 15 Yes, it is. Α Okay. Can a customer use Stapleslink.com without 16 having the Punchout product? 17 18 I do not know. Α MR. ROBERTSON: No objection. 19 20 Q I think we're done with that line of questioning 21 so I'm going to transition again for you. 22 Α Sure. 23 While you take a drink. That's okay. Go ahead. 24 Α

When did you first learn about ePlus' patents?

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1570 CHRISTOPHERSON - DIRECT Α May 10, 2009. 1 2 Is that when you first learned about the law suit that ePlus had filed against Lawson? 3 Α Yes. 4 5 What did you do when you learned that ePlus had 6 filed suit against Lawson for patent infringement? 7 What I first did was I got the three patents and Α reviewed those, read those. 8 9 What did you think when you finished reading those 10 patents? 11 MR. ROBERTSON: Objection, Your Honor. This is calling for a legal conclusion and it's --12 13 THE COURT: I'm sorry? MR. ROBERTSON: It's calling for a legal 14 conclusion, Your Honor, and it's not relevant. 15 THE COURT: What did he think? Is that the 16 question? 17 18 MS. STOLL-DeBELL: Yes, what did he think. 19 MR. ROBERTSON: It's a little vague and 20 ambiguous, too. 21 THE COURT: Well, I think maybe that's the right objection. Sustained. 22 23 We have to have a more precise question to 24 understand whether it's objectionable or not.

MS. STOLL-DeBELL: Okay.

1 BY MS. STOLL-DeBELL:

- Q After reading the patents, did you think Lawson had a problem with these patents?
- MR. ROBERTSON: Objection. That's an important question and that's leading.
- THE COURT: Well, it is. Sustained.
- 7 BY MS. STOLL-DeBELL:
 - Q What was your first reaction after reading the patents?
- MR. ROBERTSON: Objection, vague and ambiguous.
 - MS. STOLL-DeBELL: Your Honor, I'm trying -THE COURT: I guess my basic inquiry here is
 why is it that what he thinks is relevant? To what
 issue does it go that this jury has to decide? That's
 the question. So just name the issue that it goes to.
 - MS. STOLL-DeBELL: It goes to the intent element of indirect infringement. And Mr. Robertson actually asked Mr. Christopherson about this same topic when he put him on the stand in his case. And so it goes to that.
 - MR. ROBERTSON: I didn't ask him anything about what he thought or his reaction or anything. I just asked him if he was aware that a lawsuit was filed and if he had notice since that date.

THE COURT: What he thought is the irrelevant to this case except with respect to the intent element of indirect infringement; is that right?

MS. STOLL-DeBELL: Yes.

THE COURT: This information can be considered by you, ladies and gentlemen, only in deciding whether or not a certain element of in direction infringement has been met, and that is whether there was an intent to have an infringement. And so you can consider it for that purpose and that purpose alone. And I'll give you some more instructions later about what indirect infringement is.

But for your purposes, you can just keynote this testimony of what his reaction was goes to the intent to indirectly infringe or to have indirect infringement. Excuse me. Go ahead.

- Q Can you go ahead and answer the question?
- 19 A Can you restate the question. It's been awhile.
 - Q Sure. After you read the patents, what was your first reaction?
 - A My first reaction was that it didn't appear as though we were actually doing that, the three patents.
 - Q Why did you think it didn't appear that you were doing what was in the three patents?

MR. ROBERTSON: Your Honor, now I'm going to object. This calls for a legal conclusion and an expert opinion.

MS. STOLL-DeBELL: Your Honor, it doesn't.

I'm asking him what he thought. I'm not asking him

for his opinion. I'm not asking him about the claims.

THE COURT: When you asked him what he thought, why isn't that asking him for an opinion?

MS. STOLL-DeBELL: Well, I suppose it is a lay opinion on some level, but Mr. Robertson asked him what Lawson as a company did after this lawsuit was filed. And Mr. Christopherson was involved in that, and I'm just trying to inquire further into the issue of Lawson's intent.

THE COURT: What he said was he didn't think that Lawson practiced the patent. That's what his reaction was.

MS. STOLL-DeBELL: Yes.

THE COURT: And you want to know why he thought that?

MS. STOLL-DeBELL: Yes.

BY MS. STOLL-DeBELL:

THE COURT: You can consider that for the same limited purpose, ladies and gentlemen.

Q Why did you think that Lawson was doing something

1 different than what was in the patents?

A Keep in mind, this is the first initial look at the patents. Some of the key things I was noticing were catalogs and what I was going back to was the state of where catalogs were back in the mid '90s or around the time the patents were filed. And in looking at screens, for instance, and they were mentioning page numbers from catalogs. Very much like a printed catalog except they turned it into an electronic form. That was the first thing.

Q Why did you think that was different from what Lawson was doing?

MR. ROBERTSON: Objection, Your Honor.

There's a claim construction in this case with respect to catalog, and now we're asking the lay witness to opine on what his understanding of a catalog is. It doesn't have any relevancy to this case.

THE COURT: You're getting into expert testimony, and he wasn't qualified as an expert, and what you're doing is you're offering it without a report or anything. And he's involved in in-house development of the systems and knows about them, and he can be qualified as a person who's an expert, but he wasn't.

MS. STOLL-DeBELL: Your Honor, first of all,

he's just testifying in his capacity as an employee for Lawson. So I don't think there was a requirement for him to do an expert report.

THE COURT: If he's giving expert testimony, if he' testifying as an expert for Lawson, he has to give a report. I don't care whether he's an employee or not.

MS. STOLL-DeBELL: He wasn't professionally retained to give expert testimony.

THE COURT: You can't have an employee professionally retained or otherwise give expert testimony without a report.

MS. STOLL-DeBELL: Okay. I don't think it matters because I don't think I'm asking him for expert testimony. I want to -- I think it goes to the intent --

THE COURT: You're just asking him whether he thought Lawson did something different.

MS. STOLL-DeBELL: Yes, were they different.

THE COURT: Okay. Why don't you ask him

that?

22 BY MS. STOLL-DeBELL:

- Q Did you think Lawson was doing something different than the patents?
- 25 A Yes.

1576 CHRISTOPHERSON - DIRECT Did you have a meeting with your team members 1 2 regarding the lawsuit? 3 Α Yes. Did they agree with you? 4 5 MR. ROBERTSON: Objection, Your Honor. 6 MS. STOLL-DeBELL: Let me ask a better 7 question. 8 THE COURT: Yes. She's going to ask a 9 different question. BY MS. STOLL-DeBELL: 10 11 Did they agree with you that what Lawson was doing 12 was different than the patents? MR. ROBERTSON: Objection, Your Honor. 13 Ιt still calls for a legal conclusion, and it's 14 15 inappropriate expert testimony, and it's hearsay. 16 THE COURT: It's sustained as hearsay. It's offered for the truth of the matter. So it doesn't 17 18 have any nonhearsay use. BY MS. STOLL-DeBELL: 19 20 Was it your recommendation that Lawson not make any changes --21 22 THE COURT: What did you do after this? 23 him. Let him testify. 24 What did you do after you read the patents? 25 I'll provided recommendation that in my belief, my

1577 CHRISTOPHERSON - DIRECT 1 reading, we weren't doing that patent, first, and that 2 they didn't need to do any changes with the software 3 that was currently available. MS. STOLL-DeBELL: I have no further 4 questions right now, Your Honor. 5 6 THE COURT: All right. Cross-examination. 7 CROSS-EXAMINATION 8 9 BY MR. ROBERTSON: Let's start with that last topic first if we 10 could, Mr. Christopherson. 11 12 Α Sure. You did something else, didn't you, sir, besides 13 making the recommendation that no changes would be 14 made to the software? 15 I'm not sure what you're referring to, sir. 16 Lawson went out and sought a legal opinion with 17 respect to these patents, didn't they, sir? 18 19 MS. STOLL-DeBELL: Objection, Your Honor. I 20 don't think it's appropriate to get into whether we got an opinion or not. It's not relevant. 21 22 MR. ROBERTSON: It goes to the whole intent

issue, Your Honor, under the Broadcomm v. Qualcomm case.

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MS. STOLL-DeBELL: Your Honor, it goes to

jury instructions that you're going to give, and I think there's a disputed issue of law here on that point. And I think the law is clear that we don't have to get into it. It's just not relevant. We shouldn't be getting into this. We have no duty to go get an opinion. And so he shouldn't be getting into this. It's prejudicial.

MR. ROBERTSON: The door was opened, Your Honor, when they asked him what he did and steps he took. And under the *Broadcom v. Qualcomm* case, if he sought a legal opinion and then failed to disclose it, that can go to the intent issue, and that's what I want to ask him.

MS. STOLL-DeBELL: I was going to say I asked him what he thought and what he did. I did not ask him about any communications he had with any of Lawson's attorneys outside or inside. I was merely asking him what he personally thought and what he did. So it's outside the scope as well.

THE COURT: Well, I don't think it is. I think it's fair cross-examination.

Just answer the question yes or no because

I'm going to have to take it question by question. I

think what he did, whether he got a legal opinion, can
be considered depending on what the answer is. If his

answer was no, he didn't, then I'll tell the jury one thing. If the answer is yes, then I have to tell the jury something else.

So the objection is overruled. You may answer the question whether you sought a legal opinion respecting whether your products infringed.

MR. ROBERTSON: Well, actually, I don't know what the legal opinion says and whether it was infringement, Your Honor, or was some other basis.

THE COURT: All right. You can ask your own question. Did you seek a legal opinion of any kind, whatever?

MR. ROBERTSON: Yes.

BY MR. ROBERTSON:

Q I don't want to know the content of that because that was privileged; however, the fact is you didn't turn it over in discovery to ePlus; isn't that right?

MS. STOLL-DeBELL: Objection, Your Honor.

That's really not relevant and it's outside the scope of my direct examination and --

THE COURT: I'm waiting to hear what you have to say. I thought you were conferring with Mr.

McDonald about what you were going to say. And so I just held everything in abeyance until you finished your remarks.

1580 CHRISTOPHER - CROSS 1 MS. STOLL-DeBELL: So I think the objection 2 is outside the scope of my direct, not relevant, prejudicial. 3 THE COURT: Why is it relevant? 4 MR. ROBERTSON: It's relevant --5 THE COURT: What case? 6 7 MR. ROBERTSON: Broadcom v. Qualcomm, Your In that case, the accused infringers --8 Honor. 9 THE COURT: I'll tell you what we'll do. 10 I'll deal with this at a recess. You can have the 11 right to come back into this area. 12 MR. ROBERTSON: All right. Thank you, Your 13 Honor. THE COURT: You don't have that case with 14 you, do you? 15 MR. ROBERTSON: We actually have a brief on 16 it, Your Honor, that we can probably produce to you 17 18 during the lunch break. 19 MS. STOLL-DeBELL: We've got some case law to 20 support our position, too, Your Honor, and we'll get that for you, too. 21 22 THE COURT: All right. 23 BY MR. ROBERTSON:

Mr. Christopherson, just refresh me again, you are

director of development for the S3 application?

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- 1 A Yes.
- 2 | Q How long have you had that position?
- 3 A I've had this current position since December 1,
- 4 2008.
- Q But you have been with the company since 1997 as I
- 6 understand it?
- 7 A Yes, that's correct.
- 8 Q You're aware since you have been the company's
- 9 designated person on a number of infringement issues
- 10 and testified, I think, for two days in this case in
- 11 depositions that ePlus is accusing Lawson of
- 12 | infringing with this S3 procurement product going back
- 13 | to 2003; is that right?
- 14 A That's my understanding, yes.
- 15 Q You were here yesterday when I read the
- 16 | stipulations the stipulated facts to the jury that we
- 17 understand the current version of this S3 procurement
- 18 product is Version 9, right?
- 19 A That's correct.
- 20 | Q But you're also familiar there was a Version 8?
- 21 A Are you referring to 803?
- 22 Q Yes, 8.0.3. Thank you.
- 23 A Yes.
- 24 | Q So it's true that in this procurement version
- 25 8.0.3, I understood you to say there were three ways,

- 1 is that right, in which the item master can get item
- 2 data; is that right?
- 3 A I gave three examples of that, yes.
- 4 Q One was manual input?
- 5 A Yes.
- 6 Q And one was this PO 536 tool we talked about?
- 7 A Correct.
- 8 Q That's what you called a vendor agreement catalog
- 9 | load; is that right?
- 10 A Correct.
- 11 Q So with this version 8, 0.3 which is at issue in
- 12 | this case, there was a tool that Ms. Stoll-DeBell
- 13 asked you about that can actually load catalog data
- 14 | into the item master; isn't that right?
- 15 A Going through a three-step process.
- 16 ∥ Q There's a tool, sir? Can you answer that? Yes or
- 17 no?
- 18 A Yes.
- 19 Q Called PO 536, which is the vendor agreement
- 20 catalog load which loads vendor item data into the
- 21 | item master, right? Yes or no? If you don't agree
- 22 with me --
- 23 A No, it does not.
- 24 MR. ROBERTSON: I'd like to mark this
- 25 document as an exhibit unless there's an objection.

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 31 of 96 PageID# 18476 1583 CHRISTOPHER - CROSS May I mark it as an exhibit? 1 2 MS. STOLL-DeBELL: I don't know yet. BY MR. ROBERTSON: 3 You agree with me, however, Mr. Christopherson, 4 that this is a Lawson-authored document, correct, sir? 5 It appears to be. 6 7 It's got a Bates label on the bottom that begins LE, do you see that? 8 9 That's correct. Α Q You don't have any question that this is an ePlus 10 11 document, do you, sir? It's talking about Procurement 12 8 Series workshop, right? 13 I'm pretty confident this is not an ePlus document, correct. 14 15 Take a look at the second page of this document. 16 Α Sure. 17 It says, Vendor agreement -- actually, I'm sorry. Let's look at the title first. 18 MR. McDONALD: Your Honor, this hasn't been 19 20 admitted yet. So it should not be up on the screen. 21 MR. ROBERTSON: That's fine. Again, 22 yesterday --

THE COURT: I'm sorry, but I thought you said you didn't mind it being an exhibit. Maybe I

misunderstood what you said.

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MS. STOLL-DeBELL: I said I needed to look at it, Your Honor.

THE COURT: All right. I'm sorry. I just didn't hear you. Now that you looked at it, he said he'd like to use it as an exhibit if you have no objection. Have you had a chance to look at it and what's your answer?

MS. STOLL-DeBELL: I think I just want to know whether there's a foundation with this witness to talk about this document.

THE COURT: All right.

MS. STOLL-DeBELL: If he can do that, I don't object.

14 BY MR. ROBERTSON:

- Q You talked about on direct examination this vendor agreement catalog tool, correct?
- 17 | A Correct.

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- 18 Q You're familiar with it, sir, as the director of 19 product development, correct?
- 20 A Correct.
- MR. ROBERTSON: So I'd like to move its admission, Your Honor. It would be Plaintiff's Exhibit No. 521.
- MS. STOLL-DeBELL: Your Honor, I don't know that he's established that this witness has ever seen

1585 CHRISTOPHER - CROSS this document before. THE COURT: Excuse me. I thought he just said you're familiar with this in your role as product development director, and the witness said yes. MS. STOLL-DeBELL: I understood the testimony

to be he's familiar with this procedure in the Lawson Software, not that he's --

THE COURT: Well, ask him the question that he's familiar with it.

BY MR. ROBERTSON:

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- You're familiar with the procedure for doing this vendor agreement import for price agreements, right? Α Correct.
- MR. ROBERTSON: I move the admission of PX 521, Your Honor.

THE COURT: Have you looked at this document? Is it a Lawson document?

THE WITNESS: Two questions to answer, Your I've not seen this document before. I don't know if it's a Lawson agreement was my earlier testimony. It appears to be is what I had said.

THE COURT: All right.

MR. ROBERTSON: I'd like to move its admission, Your Honor. There's no question as to its authenticity. It was produced by Lawson. And we have

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a stipulation, Your Honor, that if the document's produced, it's authentic.

THE COURT: Why don't you just ask him some questions, and we'll see if it helps him understand it.

MS. STOLL-DeBELL: I don't think he's ever seen this document before. So I object on the basis of foundation.

THE COURT: Well, he can look at the document and see if what's in there helps him understand Mr. Robertson's questions.

BY MR. ROBERTSON:

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- Q So on this vendor agreement import process, it was new for Version 8.0.3, right?
- 15 A That's incorrect.
- 16 | Q Why don't you look at the page in that document.
- 17 There's a heading that says, Vendor agreement import
- 18 new for 8.0.3. Do you see that?
- 19 A That's correct.
- Q The next bullet point says, A process to load vendor item information into the Lawson system so that items will be available for purchase and cost defaulting in the requisition and purchase order systems. Do you see that?
- 25 A That is correct.

THE COURT: Well, he sees it. Do you mean that's correct?

The right way to do this is to ask him is this process a process to load vendor item information, etc., and ask him substantively is it correct. And if he says no, ask him to look at this and see if it helps inform his answer.

MR. ROBERTSON: Let me do it this way, Your Honor, if I could, but thank you for the guidance.

BY MR. ROBERTSON:

- Q You're familiar with what are called release notes when new versions of Lawson Software comes out, correct?
- A That's correct.

- Q In fact, one of the stipulations yesterday was that Lawson distributes to its customers and others when a new version of the Lawson Software comes out, they tell you, Here's what the new features are going to be; isn't that right?
- A That's correct.
- 21 Q That's the purpose of the release notes, right?
- 22 A That's correct.
- Q So isn't it true with this version 8.0.3, you
 introduced a new vendor catalog load feature, the new
 functionality has been added to electronically load a

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1 vendor file which can contains a vendor item, an unit

2 of measure, and a unit price information into the

- 3 purchase order application, didn't you, sir?
- 4 A Can you say that again, sir?
- 5 Q Yes. With the version 8.0.3 that we're talking
- 6 about that's at issue in this case, Lawson distributed
- 7 | release notes that a new feature called a vendor
- 8 catalog load was going to add functionality that has
- 9 been added to electronically load a vendor file which
- 10 contains vendor item, unit of measure, and unit price
- 11 | information into the purchase order application,
- 12 correct?
- 13 | A I don't recall what the 8.0.3 release notes would
- 14 ∥ have said.
- 15 | Q Why don't we see if we can refresh your
- 16 recollection.
- 17 A Sure.
- 18 Q Now, this is a Lawson document, correct, sir?
- 19 A It does appear to be that, yes.
- 20 | Q And it's concerning 8.0.3, correct?
- 21 A Yes.
- 22 | Q And it's called "purchase order release notes,"
- 23 correct?
- 24 A That's correct.
- 25 Q And it's talking about Procurement Suite updates,

- 1 correct?
- 2 A Uh-huh, yes.
- 3 \parallel Q I want you to turn to the next page, sir.
- 4 Actually, let me go back to the first page. I
- 5 apologize. Under new features and benefits, the first
- 6 sentence there states, "The following table outlines
- 7 | the major features and functionality that are new in
- 8 the 8.0.3 version of purchase order. Do you see
- 9 that?
- 10 A That's correct.
- 11 Q And purchase order is one of the modules that's at
- 12 | issue in this case, correct?
- 13 A That is correct.
- 14 | Q Why don't you take a look at the next page where
- 15 | it says one of the new features is the vendor catalog
- 16 | load?
- 17 A Yes.
- 18 Q Are you with me on that?
- 19 A I am.
- 20 Q It states there under a description new
- 21 | functionality has been added to electronically load a
- 22 | vendor file which contains vendor item, unit of
- 23 | measure, and unit price information into the purchase
- 24 order application. Do you see that?
- 25 A I do.

Q Does that refresh your recollection that this new functionality was added with respect to 8.0.3 when this release note came out?

A This reflects -- it does help refresh my memory about these particular release notes, yes.

THE COURT: That wasn't the question. The question was: Does it refresh your recollection that the new functionality has been added to electronically load a vendor file which contains vendor item, unit of measure, and unit of price information into the purchase order application? Does it refresh your recollection on that point?

THE WITNESS: Yes, it does.

THE COURT: All right. And did it?

THE WITNESS: Did it do what?

THE COURT: Did it do what it said in that first sentence that you've been talking about?

THE WITNESS: Yes, it did, Your Honor.

THE COURT: All right. Let's go.

BY MR. ROBERTSON:

Q The next bullet point says, Item 3 identifies how a Lawson item number should be created when adding the catalog item to the item master. Do you see that?

A Yes.

Q Those are the terms you used, the catalog item,

- 1 isn't that right, when you made this new release note
- 2 | for Version 8.0.3?
- 3 A That's a term that was used by the technical
- 4 writer.
- 5 Q You're not trying to run away from "catalog," are
- 6 you, sir?
- 7 A No. You did ask me "did you use that term," and I
- 8 did not use that term.
- 9 Q I'm sorry. It was an indefinite pronoun. Did
- 10 Lawson use "catalog item" when it did these release
- 11 | notes?
- 12 A Yes, it did.
- 13 Q On this import process?
- 14 A Yes.
- 15 | Q It's the vendor that are provides the item catalog
- 16 | in a CSV format; is that right?
- 17 A That's correct.
- 18 Q The vendor discloses or makes known that item
- 19 | information in that CSV format, correct?
- 20 A Discloses to whom?
- 21 Q The customer.
- 22 A To the customer, yes.
- 23 Q And Lawson in this vendor import agreement process
- 24 calls that vendor information "item catalog
- 25 information, "right?

- A That's correct.
- 2 Q And you would agree with me that that item catalog
- 3 | information disclosed by the vendor or the supplier
- 4 | through a vendor agreement import process ends up in
- 5 the item master, correct?
- 6 A Say that again.
- 7 Q Yes. The vendor or the supplier who provides this
- 8 | item catalog information to the customer can be
- 9 | imported through this process we're talking about
- 10 | here, this vendor agreement import, into the item
- 11 master?

- 12 MS. STOLL-DeBELL: Objection to form of the
- 13 question. It's unclear.
- 14 MR. ROBERTSON: I'll rephrase, Your Honor.
- 15 THE COURT: All right.
- 16 MS. STOLL-DeBELL: I think he talked about a
- 17 | supplier being loaded in.
- 18 MR. ROBERTSON: I'll rephrase the question.
- 19 BY MR. ROBERTSON:
- 20 Q The vendor that has provided the catalog item
- 21 | information in a CSV format ends up through this
- 22 process in the item master; isn't that right?
- MS. STOLL-DeBELL: Objection. The vendor --
- 24 | the question is unclear.
- 25 THE COURT: Are you asking whether the vendor

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 41 of 96 PageID# 18486 1593 CHRISTOPHER - CROSS ends up in the item master? 1 2 MR. ROBERTSON: No. THE COURT: That's what her objection is and 3 I think it's well taken. 4 MR. ROBERTSON: Let me rephrase then. 5 THE COURT: It's the item that ends up there, 6 7 I think. BY MR. ROBERTSON: 8 9 The vendor provides the item catalog information that ends up in the item master; isn't that right? 10 11 That is some of the information that ends up 12 there. Why don't you take a look at this vendor import 13 price agreement again. Let me see if I can refresh 14 15 your recollection on the process. If you would look 16 at the page that ends 428. 17 Sorry about that. I was in the wrong document. That's all right. Take your time. 18 Do you see that page is entitled, Vendor agreement import? 19 20 Α That's correct. 21 And in the first box, it says, Vendor provides

item catalog in CSV format. Do you see that?

MS. STOLL-DeBELL: Your Honor, he hasn't

asked him if this refreshes his recollection, and the

That's correct.

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witness has already testified that he hasn't seen this document before.

MR. ROBERTSON: I was just about to ask that question since I just directed him to it.

THE COURT: All he said is that's what it says.

MS. STOLL-DeBELL: He should ask him that before he reads from the document and then ask the witness to testify.

MR. ROBERTSON: I had to use the document to refresh the witness' recollection.

THE COURT: Yes, you can. Objection to that part of the process is overruled.

BY MR. ROBERTSON:

Q So it says here --

THE COURT: Just ask him.

- Q Does this refresh your recollection that the vendor provides item catalog in CSV format?
- 19 A Yes.

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- Q When you were talking about your ETL process, one of the things you talked about was an extraction. Do you recall that?
- 23 A Correct.
- Q You said you could have a CD or a DVD and you even said a flat file, and that's when you identified the

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 43 of 96 PageID# 18488 1595 CHRISTOPHER - CROSS term CSV, correct? 1 2 Α Yes. Can you tell the jury again what a CSV file is? 3 Α CSV is basically a comma separated values. 4 5 THE COURT: C-o-m-m-a? 6 THE WITNESS: Yes. 7 And those values that are being separated is data with respect to the catalog item; isn't that right? 8 9 It starts out that way, yes. Α 10 And that was disclosed or made known to the 11 customer by the vendor, right? 12 Α Correct. 13 And in this page that we're looking at here now, 428, you'll see that there is a series of arrows 14 15 pointing to other boxes, and at the very end there's a database, I believe. 16 17 Would you agree with me that that's what's being characterized there? 18 Some sort of a data repository, yes. 19 20 In there, it says, Create item master vendor item 21 records, do you see that? 22 Correct. Α

So this through this chart, Lawson is showing a

customer how this vendor item catalog information that

it disclosed or made generally known ends up in this

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- database that is creating the item master and
- 2 containing vendor item records, correct?
- 3 A At a very high level, yes.
- 4 Q And in this imported file, which is this comma
- 5 separated value format, there are certain required
- 6 | fields, correct?
- 7 A That's correct.
- 8 Q One of the required fields is a vendor item
- 9 | number; isn't that right, sir?
- 10 A Correct.
- 11 Q And one of the required fields is a vendor item
- 12 description, correct?
- 13 A Correct.
- 14 | Q And one of the required fields is a unit of
- 15 measure; isn't that right?
- 16 A Correct.
- 17 | Q And one of the required fields is a unit price;
- 18 | isn't that right?
- 19 A Correct.
- 20 | Q If you turn to the page that ends 431, there are a
- 21 | number of fields there. Are you comfortable now with
- 22 | this exhibit that it is describing the vendor import
- 23 price agreements at a high level?
- 24 A It appears to be, yes.
- 25 MR. ROBERTSON: Your Honor, then I would move

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1597
                    CHRISTOPHER - CROSS
    admission of this document.
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             THE COURT: Any objection?
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             MS. STOLL-DeBELL:
                                 No.
             THE COURT: All right. It's admitted as
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    what?
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             MR. ROBERTSON: I think it's Plaintiff's
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    Exhibit No. 521.
             THE CLERK:
                          521?
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             MR. ROBERTSON: Yes, sir.
              (Plaintiff's Exhibit No. 521 is admitted into
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    evidence.)
    BY MR. ROBERTSON:
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        If you will turn to the page -- actually, why
    don't we, now that it's admitted, let's go back and
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    take a look at that page I was talking about, which
15
    ends with the Bates label 428.
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    Α
        Okay.
        So we've agreed that this item catalog information
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    is disclosed or made known by a vendor. That's the
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    first box. And I understood you to agree with me that
    this sort of barrel-shaped thing at the bottom, that's
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    a database, correct?
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    Α
        Correct.
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        So you go through phase 1 where the Lawson
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    Software reads the CSV file from the vendor to create
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- 1 | a vendor agreement, correct?
- 2 A That's correct.
- 3 Q And we go through this phase 2, mark or unmark a
- 4 subset of vendor items for inclusion in the vendor
- 5 | agreement, right?
- 6 A That's correct.
- 7 Q If it's a new item, it goes over and it's
- 8 | indicated as yes to phase 3, import marked vendor
- 9 | items for inclusion on vendor agreement, correct?
- 10 A That's correct.
- 11 | Q And then it ends up in the item master there where
- 12 | it says, Create item master vendor item records,
- 13 right?
- 14 A That's correct.
- 15 Q Let's go to the page we talked about that has
- 16 required fields which ends at 430.
- 17 | A Ends at 430?
- 18 Q The Bates label that ends with 430, sir. Now,
- 19 it's talking about what actually was imported in that
- 20 | file, right? I asked you about whether these were
- 21 required fields.
- 22 A It could. I've not seen this before, so give me a
- 23 | chance to look at it. You've obviously had that
- 24 chance.
- 25 O That's fair.

- 1 A Yes. Okay.
- 2 | Q Just confirm for us that you agreed with me when I
- 3 asked you whether all four of these things were
- 4 | required fields, correct?
- 5 A Correct.
- 6 Q If you turn to the next page, there's additional
- 7 | fields, isn't there?
- 8 A That's correct.
- 9 Q One of the fields in this importing vendor
- 10 catalogs into the item master is, in No. 2, a vendor
- 11 | item description. Do you see that?
- 12 A Correct.
- 13 Q And it's described as the vendor's item
- 14 description, right?
- 15 A That is correct.
- 16 Q That is who disclosed or made generally known that
- 17 description, right?
- 18 A That's correct.
- 19 Q The next one is a vendor item number. Do you see
- 20 | that, number 3?
- 21 A Uh-huh.
- 22 Q It's the vendor identification code for the item;
- 23 | isn't that right?
- 24 A That's correct.
- 25 Q The vendor made generally known or disclosed that

- 1 | information when it provided this catalog data,
- 2 correct?
- 3 A That's correct.
- 4 Q The next one is UOM, do you see that, sir?
- 5 A Correct. Yes, I do.
- 6 Q That's the unit of measure, right?
- 7 \blacksquare A That is, yes.
- 8 Q That's one of the required things the vendor had
- 9 to do, right?
- 10 | A Yes.
- 11 | Q The next one is the item cost. Do you see that?
- 12 A Yes, I do.
- 13 Q That's also one of those required things that the
- 14 | vendor had to make known or generally available to the
- 15 customer in order for this to be loaded into the item
- 16 master, correct?
- 17 | A Correct.
- 18 Q The next one is a Lawson item number, okay? Do
- 19 you see that?
- 20 A Yes.
- 21 | Q So now Lawson can create its own item number for
- 22 that, right?
- 23 A Correct.
- 24 Q But you can also have a field for a universal
- 25 product code, correct?

- 1 A Correct.
- 2 Q You can also have a field for stock-keeping units;
- 3 isn't that right?
- 4 A Correct.
- 5 Q Go down to No. 12. Do you see there they have
- 6 | manufacturer item number?
- 7 A Yes, I do.
- 8 Q That's also information the vendor can provide
- 9 that can then be imported into the item master,
- 10 | correct?
- 11 A That's correct.
- 12 Q And talked a little about these UNSPSC codes?
- 13 | A Correct.
- 14 | Q No. 16 talks about the -- actually, let me
- 15 rephrase. You're familiar with that UNSPSC code,
- 16 right?
- 17 ∥ A Right.
- 18 Q It's a hierarchy to drill down to try and identify
- 19 products, correct?
- 20 A Correct.
- 21 Q And yesterday I asked you if that could be used in
- 22 order for cross-referencing products, and I think you
- 23 | agreed with me. Do you mean that?
- 24 A That was not yesterday. Two days ago, but yes.
- 25 Q Okay. Sorry. They're starting to blur together.

1602 CHRISTOPHER - CROSS 1 I appreciate that. 2 It also has a field for the UNSPSC family. Do you see that? 3 Correct. 4 Α 5 Now, if you turn to the next page. There's a 6 black box around those four required fields there. 7 you see that? Correct. 8 Α 9 So what's being emphasized here is this black box. 10 These are the required fields, but all these other 11 fields are available, right? 12 Fair. We don't understand the content, but that 13 appears to be it, yes. But these are the fields that are available in 14 15 this import process; isn't that right? These are the fields that are available? 16 Α That can be filled with catalog item data? 17 These are for the fields, yes. 18 Α 19 Why don't you turn to the next page. 20 THE COURT: Wait a minute. Is everything listed on that page an available field? 21 22 THE WITNESS: Correct. THE COURT: Including the four that are 23 24 bracketed.

THE WITNESS: Yes.

- 1 BY MR. ROBERTSON:
- 2 Q I think you said earlier when we were talking
- 3 about -- I think I made an objection as to what fields
- 4 we were talking about.
- 5 A Sure.
- 6 Q And the Court asked the question: Are they
- 7 | between 0 and 100?
- 8 A Right.
- 9 Q These are the fields we're talking about, right?
- 10 A Absolutely.
- 11 Q Well, the next page that's now ending with 433
- 12 | also has a field that can be completed for UNSPSC
- 13 class, right?
- 14 | A Correct.
- 15 Q And then the next field that can be completed is
- 16 for UNSPSC commodity, right?
- 17 A That's correct.
- 18 Q If you drop down a little bit, there's a number of
- 19 user defined alpha fields. Do you see that? That's
- 20 | on 24 through 28 are user defined alpha fields,
- 21 | correct?
- 22 | A Uh-huh.
- 23 Q If you look over, it says, This is a client
- 24 defined alphanumeric field. Do you see that?
- 25 A Yes, I do.

- 1 Q So alphanumeric means you can use the alphabet to
- 2 describe something or identify it or you can use
- 3 | numbers, right?
- 4 A Correct.
- 5 Q You can use both?
- 6 A Correct.
- 7 \parallel Q There are at least five available user defined
- 8 | fields for that purpose isn't that right?
- 9 A For alphanumeric, yes.
- 10 Q One of the things I can put in that field, isn't
- 11 | it, sir, is the vendor name?
- 12 | A You could put the vendor name there, yes.
- 13 Q If I put the vendor name in there, I come search
- 14 | in the Lawson system by vendor name; is that right?
- 15 A You're searching for the alpha field.
- 16 Q If I'm searching in that alpha field, and it has
- 17 | the vendor name, I could search by vendor name,
- 18 correct?
- 19 A You would get back those entries, yes.
- 20 Q Those vendors?
- 21 A Yes.
- 22 Q That I put in that user defined field?
- 23 A Correct.
- 24 | Q Could you just go to the page that ends with 437.
- 25 | That actually is identifying this vendor price

1605

1 agreement import system as PO 536, which you indicated

- 2 \parallel was the catalog load, right?
- 3 A Correct.
- $4 \parallel Q$ Why don't you go to the second to last page of
- 5 what is now Plaintiff's Exhibit 521.
- 6 A Bates number on that? 477?
- 7 Q 477, yes, it is.
- 8 A Okay.
- 9 Q Do you see there's referenced at the bottom --
- 10 ∥ actually, I'm sorry. Let me just start over and lay a
- 11 better foundation. This is a screen shot; is that
- 12 right?
- 13 A Yes.
- 14 Q And it's at a web address, an URL, of
- 15 | HTTP://support.lawson.com, correct?
- 16 A That's correct.
- 17 | Q That's a Lawson website?
- 18 | A Yes.
- 19 Q And we're looking here at a page on the Lawson
- 20 website for customer support?
- 21 A That's correct.
- 22 | Q And one of the things it says here under chapter
- 23 | 6, Importing vendor price agreements, are you with me?
- 24 A Importing -- okay. Got it. Yes. Chapter 6, yes,
- 25 | Importing vendor price agreements.

1606

Q And it states underneath there, "With more business being conducted electronically, you," and you

- 3 understand you to be the customer, right?
- 4 A Correct.
- Q "You may have a need to load vendor information in your Lawson application. The vendor agreement import process lets you automatically load vendor pricing
- 8 information and create item master and purchase order 9 vendor item records, " do you see that?
- 10 A Right.
- 11 | Q That's an accurate statement, correct?
- 12 A That's correct.
- 13 Q The heading below that says, Purchase order 8.0.3
- 14 release notes. Do you recall we talked about those
- 15 release notes earlier?
- 16 A Yes.
- MR. ROBERTSON: Your Honor, I'd like to move those release notes as Plaintiff's Exhibit 522.
- 19 THE COURT: Any objection?
- 20 MS. STOLL-DeBELL: No, Your Honor.
- 21 THE COURT: It's admitted.
- 22 Plaintiff's Exhibit No. 522 is admitted into
- 23 | evidence.)
- 24 BY MR. ROBERTSON:
- 25 Q It's states under that heading, Purchase order

1607

release notes, 8.03, purchase order release notes 1,

8.0.3, purchase order release notes. Let me focus on

what I want to get here.

This document contains release notes for the purchase order application for 8.0.3, 28.0.3, purchase order, purchase notes, purpose order release notes, vendor catalog load, correct?

A Correct.

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- 9 Q Now, there's another way for the item master to get vendor catalog data into the -- excuse me.
- 11 There's another procedure that Lawson employs to get
- 12 catalog data into the item master, isn't there?
- 13 A Correct.
- Q One of those processes is an EDI transaction;
- 15 isn't that right?
- 16 A You're talking about which transaction type?
- 17 Q EDI 832?
- 18 A Correct.
- 19 Q So you know if a Lawson customer, for example, has
- 20 that EDI Lawson module available to it as part of its
- 21 procurement process, it can use that EDI 832
- 22 | transaction, right?
- 23 \parallel A 832 transaction gets it to the front door, yes.
- 24 \parallel Q And getting in through the front door in order to
- 25 get into that item master, you can get a price catalog

1608 CHRISTOPHER - CROSS file; isn't that right? 1 2 You do get a file, yes. It's a catalog file, isn't it, sir? 3 Correct, yes. 4 Α 5 All right. And that price catalog file can 6 contain data such as the vendors item description, 7 correct? Correct. 8 Α 9 Vendor identifier? Q 10 Α Correct. 11 The price? Q 12 Α Correct. The unit of measure? 13 Correct. 14 Α 15 And the vendor's catalog number, correct? 16 Α Correct. And the vendor can send the user the vendor price 17 agreement import program, this vendor catalog we've 18 19 been talking about, in a CSV file that contains a 20 catalog of all the items the vendor can sell the user; isn't that right? 21 22 It could. Α 23 Do you have any doubt about that? 24 Α I have no doubt that they can do it, yes. 25 Q In fact, customers who have the EDI module that

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 57 of 96 PageID# 18502 1609 CHRISTOPHER - CROSS you sell use that EDI 832 to import catalog data, 1 2 don't they? You are familiar with that? 3 Yes, I am. Which catalog data are you referring to? The whole catalog? 4 Well, it can be the whole catalog, can't it? 5 Q 6 It could be the whole catalog. 7 And it could be part of the catalog, right? Α Correct. 8 9 So it could be the entirety of the catalog or some subset of the catalog, right? 10 11 Α Right. 12 The customer having this EDI 832 module has the 13 capability of importing an entire vendor catalog into the item master, right? 14 It has that capability as you're defining it, yes. 15 16 MS. STOLL-DeBELL: I'm going to object. outside the scope of direct. 17 18 THE COURT: Overruled. MS. STOLL-DeBELL: Your Honor, I didn't even 19

get into EDI at all.

MR. ROBERTSON: She asked him about the manners and the way the data was imported.

20

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THE COURT: He testified as to three manners of getting data in, and now he's testifying to a fourth that you didn't ask him about, but the opening

- 1 of the three opens the door to the fourth, and the
- 2 | fourth includes the EDI. So I think the questioning
- 3 | line is well taken.
- 4 | BY MR. ROBERTSON:
- 5 Q All right, sir. In this EDI 832 process, you can
- 6 | also get catalog items that give, among other
- 7 | information, the cost of the item and the date on
- 8 which that cost becomes effective, right?
- 9 | A Correct.
- 10 Q An then the vendor price agreement import program
- 11 can take that information and put it into the user's
- 12 purchasing database, correct?
- 13 A Correct.
- 14 | Q This 832 catalog sales catalog import, that
- 15 | transaction can be set up to provide for customary and
- 16 established business and industry practice relative to
- 17 **∥** furnishing or requesting the price of goods or
- 18 services in the form of a catalog; isn't that right,
- 19 | sir?
- 20 A That is one of the purposes of 832, yes.
- 21 0 And that would also include the item
- 22 | identification?
- 23 A Yes.
- 24 | Q And the product item description?
- 25 A Yes.

MR. ROBERTSON: Your Honor, I'd like to show the witness another document, if I could.

- Q This is a Lawson document; is that right, sir.
- A Yes.

- Q And you recognize this, sir?
- A I do not.

MS. STOLL-DeBELL: Your Honor, I'm going to object. These are all Lawson documents. They were produced during discovery. They should have been on the exhibit list and --

THE COURT: He can cross-examine from things that aren't on the exhibit list, but he can't get them into evidence unless you agree.

MS. STOLL-DeBELL: Your Honor, I think he can use them for impeachment, but this isn't impeachment testimony. He's asking about documents that should have been on the exhibit list, and they're not.

THE COURT: That doesn't have anything to do with whether it's impeachment or not. The correct way to do it is ask him a question first. Don't be getting the document in. Ask him the question. Then ask him an impeaching question if you've got one.

BY MR. ROBERTSON:

- Q Would you agree --
- MS. STOLL-DeBELL: These are new exhibits.

THE COURT: They are not new exhibits because they haven't been admitted, and he erred in handing out the document before he asked the question.

MR. ROBERTSON: I apologize, Your Honor.

THE COURT: So turn the document over.

Forget about the document, Mr. Christopherson. And he's going to ask you a question, and then we may go somewhere, but who knows.

As my colleague Judge Williams says, let's abide that event. All right.

BY MR. ROBERTSON:

- Q This EDI 832 price and sales catalog process for importing catalog data, that would provide us with item identification information and product and item description, right?
- A Correct.
- Q And I may have asked this already, but it also can provide you with a unit of measure?

THE COURT: You asked him all those before.

MR. ROBERTSON: I don't think I asked him with respect to EDI, but I asked him with respect to the other import process.

- Q You could have unit of measure through this EDI transaction process?
- 25 A Right.

- 1 Q And you could have the price, too?
- 2 A Correct.
- Q All right. That's fine. That's all I have with respect to that.
- THE COURT: See, the document never came in.
- 6 BY MR. ROBERTSON:
- Q Now, are you familiar with the PO 25 vendor catalog load changes?
- 9 A No.
- 10 Q Well, do you agree that the vendor catalog load
- 11 process automatically loads item and vendor item
- 12 | information into the Lawson system?
- 13 A Say that again.
- 14 Q That the vendor catalog load process automatically
- 15 loads item and vendor item information into the Lawson
- 16 system? Do you agree or disagree with that statement?
- MS. STOLL-DeBELL: Your Honor, I object. I'm
- 18 not sure what he's talking about. He just said he
- 19 wasn't familiar with it. So I don't know if he's
- 20 moved on.
- THE COURT: He said he wasn't familiar with something else, and then he changed the guestion and
- 23 asked something else.
- MS. STOLL-DeBELL: Okay.
- 25 BY MR. ROBERTSON:

- 1 Q Do you need the question read back to you, sir?
- 2 A Yes.
- 3 Q All right. The vendor catalog load process
- 4 | automatically loads item and vendor information into
- 5 | the Lawson system. You would agree with that
- 6 statement, correct?
- 7 A I have no basis to agree or disagree with it.
- 8 Q Does that refresh your recollection that that's
- 9 one of the vendor catalog load processes purposes?
- 10 A I may have been confusing it with PO 25. So if
- 11 | you could go back and re-read your question again.
- 12 | Q Is there a vendor catalog load process that
- 13 | automatically loads item and vendor item information
- 14 | into the Lawson system?
- 15 A Process, yes.
- 16 | Q And it will create a vendor agreement, an item in
- 17 | the item master, item file, and a vendor item,
- 18 correct?
- 19 A Correct.
- 20 | Q In this vendor agreement import process?
- 21 A Uh-huh.
- 22 | Q This CSV file, I believe you have identified, that
- 23 has the vendor's catalog information, it can contain
- 24 | all the items from a vendor's catalog or only specific
- 25 | items that are included in a negotiated contract; is

- 1 that right?
- 2 A That's correct.
- 3 Q Now, Lawson also gives training to its customers,
- 4 | you understand that, right, on how to use its software
- 5 systems?
- 6 A I know they do provide training, yes.
- 7 Q And they provide customers with training on how to
- 8 do this vendor agreement import process to
- 9 automatically load vendor pricing information and
- 10 create an item master and purchase order vendor item
- 11 records, correct?
- 12 A I do not know if they provide that specific
- 13 training.
- 14 Q Let me show you another document and see if I can
- 15 refresh your recollection.
- 16 THE COURT: Point him to the page and tell
- 17 | him where to read and see if it refresh his
- 18 recollection after he looks at the document.
- 19 Q This is entitled, Web-based training library?
- 20 | A It is.
- 21 ∥ Q There is a web-based available training library
- 22 for Lawson's customers for this software?
- 23 A I could not tell you. I do not know.
- 24 ∥ Q Let's turn to the page that ends with the Bates
- 25 | label 108.

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1616
                    CHRISTOPHER - CROSS
    Α
        108?
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 2
             MS. STOLL-DeBELL: Your Honor, I object to
    this whole line of testimony.
 3
             THE COURT: Don't object to anything yet.
 4
    Oh, you object to as outside the scope?
 5
 6
             MS. STOLL-DeBELL: Yes.
             THE COURT: Since we don't have a question,
7
    can I wait until I get a question before I rule on
8
9
    that?
10
             MS. STOLL-DeBELL:
                                 Sure.
11
             THE COURT: Okay.
    BY MR. ROBERTSON:
12
13
        Let me direct you to the page that ends 108.
    We're talking about the vendor agreement import,
14
    Version 8.0.3, do you see that?
15
16
    Α
        Yes, I do.
        It says, "Course details," do you see that?
17
18
    Α
        I do see that.
             THE COURT: Just have him read it to himself.
19
20
    Q
        Will you read it to yourself, sir.
21
             THE COURT: And don't say anything. Just ask
22
    him if reading it helps refresh his recollection.
23
    Because if it doesn't, then that's it.
24
             MR. ROBERTSON: Understood.
25
             THE COURT: The question, as soon as he asks
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it, don't answer anything because she's going to object.

THE WITNESS: Okay, Your Honor.

A Okay.

Q Does this refresh your recollection that Lawson provides a web-based training course to its customers concerning the vendor agreement import process?

THE COURT: Don't answer.

MS. STOLL-DeBELL: I object. This is outside the scope. I didn't ask anything about training.

THE COURT: I don't remember anything about training at all, Mr. Robertson. Did she ask anything that you can tell me about?

MR. ROBERTSON: She asked how did the customers load the item catalog database and pointed to this PO 536 tool for vendor agreements and catalog load. I want to understand how the customers know how to do that.

THE COURT: All right. I understand. Overruled. The door is open.

Does it refresh recollection about whether they provide a web-based training course that does what, Mr. Robertson?

Q That does what you've just read here in this document that ends with the Bates label 108, sir?

1618 CHRISTOPHER - CROSS It's not freshing of memory on it. 1 You have no reason to doubt that Lawson offers --2 THE COURT: That's enough. If it doesn't 3 refresh his memory, that's the end of that line of 4 questioning. 5 6 MR. ROBERTSON: Can you put up your 7 demonstrative again, please? THE COURT: Which demonstrative? 8 9 MR. ROBERTSON: I'm sorry. The only one that was used with the witness. 10 11 THE COURT: Item information changes. Can 12 somebody do that? 13 MS. STOLL-DeBELL: Yes. BY MR. ROBERTSON: 14 15 Okay. At the top of this item information changes, the first box you put there is vendor gives 16 the information to the customer, is that right, after 17 they change it into an electronic format like a CSV 18 19 file you've been talking about? 20 Α That's correct. So that vendor item information on your chart is 21 22 published at some point in time because it was made 23 generally known to the customer; isn't that right? 24 Α It was --

MS. STOLL-DeBELL: Objection. Generally

Case 3:09-cv-00620-REP Document 668 Filed 03/29/11 Page 67 of 96 PageID# 18512 1619 CHRISTOPHER - CROSS known to one person? I mean, I don't think he's using 1 2 the ordinary meaning of "generally known." Objection to the form of the question. 3 BY MR. ROBERTSON: 4 Is it generally known to your customers? 5 6 THE COURT: Overruled. 7 What's the question again? This vendor information that's put in 8 Yes. 9 electronic format like we've been talking about, this catalog CSV that the vendor can provide, in your chart 10 is given to a customer, correct. 11 12 Α That's correct. So it's made generally known by publishing it to 13 that customer at some point in time; isn't that right? 14 15 MS. STOLL-DeBELL: Objection. It calls for a legal conclusion. Now we're using "publishing." He's 16 asking questions --17 THE COURT: Do you think you can improve on 18 19 that objection? 20 MS. STOLL-DeBELL: I can, yes. THE COURT: Okay. Go ahead. 21 22

MS. STOLL-DeBELL: I am objecting to question because he's using the word "publishing." He's

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24

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objecting to the same kind of questioning that I asked and he objected to me.

1620

THE COURT: So that's sort of under the rule of what's sauce for the goose is sauce for the gander, right?

MS. STOLL-DeBELL: Yes, Your Honor.

MR. ROBERTSON: I understood, Your Honor, that the question was he was able to answer in his understanding.

THE COURT: Well, he was. And he's probing the understanding. He was given the right to answer as to his understanding. But you didn't ask the question as to his understanding. You asked the question in an objectionable form, and her objection is sustained.

- Q Let me ask it based on your understanding.
- 15 A Correct.

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- Q This is a chart that you created, right?
- 17 A That is correct.
 - Q And in this chart, you're saying that the vendor gives this electronic format, which we've identified, for example, as this CSV catalog file, gives that
- for example, as this CSV catalog file, gives that information to the customer, okay. Is that right?
- 22 A That's correct.
- Q So in your lay person understanding, by giving that information, is it disclosing it to the customer?
- 25 \parallel A It's disclosing that to the customer.

- 1 Q And it's making it generally known to the
- 2 customer, right?
- 3 A It's making it known to that customer, yes.
- 4 Q You can load lots of catalog item data in this
- 5 | item master, can't you, sir?
- 6 A Define "lots."
- 7 Q For example, Mr. Matias testified, he's from
- 8 Robert Wood Johnson that he had 36,000 items in his
- 9 | item master, right?
- 10 \blacksquare A That's correct.
- 11 Q From 3,000 vendors. You were in the courtroom
- 12 when that testimony was played?
- 13 | A I don't recall the exact numbers.
- 14 | Q It was thousands?
- 15 A Yes.
- 16 | Q And the Lawson procurement system has that ability
- 17 | to load thousands of items from thousands of vendors,
- 18 | right?
- 19 A Thousands of items from thousands of vendors?
- 20 Q Yes.
- 21 | A So you're going to be saying tens of millions?
- 22 | Q Well, it can have at least we know from the record
- 23 | 36,000 items can be loaded into it from 3,000 or so
- 24 | vendors, right?
- 25 A Cumulative, yes.

1 Q Do you know what upper limit there is on the

- 2 | number of items?
- 3 A It would depend on the field length of the item
- 4 | number that Lawson has, and I don't recall what that
- 5 was, but that's in one of the previous slides, I
- 6 believe, that we looked at. It may have been.
- 7 Q Could it be more than 100,000 items?
- 8 A Could be.
- 9 Q Could it be more than 10,000 separate vendors?
- 10 A Yes.
- 11 | Q And Lawson's procurement system, even it's core
- 12 procurement system out of the box, has that
- 13 capability, right?
- 14 | A Correct.
- 15 Q You were asked whether or not Lawson sells
- 16 computers, right?
- 17 | A Correct.
- 18 Q But you do sell services, right, sir?
- 19 A Correct, services for the software that we sell.
- 20 Q And services for the software that's at issue in
- 21 this case, right?
- 22 A Correct.
- 23 Q And one of the services you sell is you implement
- 24 the software modules and applications that are accused
- 25 | in this case on the servers, the computers of your

- 1 customers, right? You've done that, sir, right?
- 2 A I have not, no.
- 3 Q But the company does it?
- 4 A Yes.
- 5 Q And the company makes a lot of money from doing
- 6 that, don't they?
- 7 | A I actually do not get into any of the financials
- 8 on that.
- 9 Q But you know that the company does that as one of
- 10 | its regular practices; isn't that right?
- 11 | A Correct.
- 12 | Q And the software that we're talking about is
- 13 | intended to be used on computers, right?
- 14 \parallel A All software is intended to be used on computers.
- 15 | Q Right. I mean, they're not doorstops or bookends.
- 16 | They are intended to run on computers, right?
- 17 A One hopes so.
- 18 Q And Lawson knows that when it's implementing it on
- 19 | the customers' computers, right?
- 20 A That's correct.
- 21 | Q And these implementations, we know, for loading
- 22 | this software that's at issue in this case can take
- 23 months, can't it?
- 24 A It can, yes.
- 25 Q It can take up to a year sometimes, can't it?

- 1 A Which particular software?
- 2 Q The software that's accused in this case, this
- 3 procurement software.
- 4 A Generally, it's not going to take a year to do
- 5 that.
- 6 Q Did you see the deposition testimony of Blount
- 7 | that said it took seven months to load the software?
- 8 A Correct.
- 9 Q That's not a typical, is it?
- 10 A Seven months, not atypical, but also you have to
- 11 look at the full product set that they were probably
- 12 | putting in. It may go beyond just the accused
- 13 products.
- 14 \parallel Q You talked a lot about the item master table. You
- 15 **∥** are familiar with the vendor item table, correct?
- 16 A The vendor item table?
- 17 | Q Yes.
- 18 A Yes.
- 19 Q In that table there's a vendor identification,
- 20 right?
- 21 A Correct.
- 22 Q And I understood you to say that there can be
- 23 communication among these modules, right?
- 24 A There is, yes.
- 25 Q You're familiar with the table that's the

- 1 POITEMVEN?
- 2 A POITEMVEN?
- 3 Q Yes. That's the vendor item table?
- 4 A That's what it is, yes. That's the computer name
- 5 for it.
- 6 That's where that vendor item identification can
- 7 be, right?
- 8 A Correct.
- 9 Q That's also where you can have price information?
- 10 A Yes.
- 11 | Q And the item number there serves to link the item
- 12 record to the ITEMMAST table; is that right?
- 13 A That's now the communication occurs, yes.
- 14 Q And the ITEMMAST table is the item master table;
- 15 | isn't that right, sir?
- 16 A Correct.
- 17 | Q And so between those two tables you can link the
- 18 | item information that we've been talking about that's
- 19 in the item master table to the vendor information
- 20 | that's provided in the vendor item table, right, sir?
- 21 A Correct.
- 22 | Q You heard Mr. Niemeyer, the source code expert,
- 23 | testify exactly to that, didn't you?
- 24 A That's the way relational databases work.
- 25 Q Exactly. Do you have the exhibit notebook that

- 1 you were handed by Ms. Stoll-DeBell?
- 2 A Sure.
- 3 Q If you'd look at Plaintiff's Exhibit 361.
- 4 A Okay.
- 5 Q Specifically, if we go to -- just to fresh the
- 6 | jury's recollection. This was screen shots from the
- 7 demonstration of the Lawson requisition system; is
- 8 | that right?
- 9 A That's correct.
- 10 Q And this is not RSS, this is just the requisition
- 11 | module we're talking about, right?
- 12 | A I have not looked through all the slides, so --
- 13 | Q Let's go to the page that ends with the Bates
- 14 ∥ label 255.
- 15 A Okay. 255?
- 16 Q Yes, sir.
- 17 | A Okay.
- 18 | Q Now, this is a screen shot of the Lawson
- 19 requisition module as it appears to the user when they
- 20 | are using it. Do you see it says RQ 10.1 at the top?
- 21 A I do see that, yes.
- 22 | Q This isn't requisition self service, this is just
- 23 | the requisition module?
- 24 \parallel A This is one program within that module, yes.
- 25 Q What we see here is a item description, isn't that

- 1 | right? Right in the middle, sir?
- 2 A All I see right now is fuzzy. But it appears to
- 3 be something there, yes. Item description, yes.
 - Q Would it help --
 - A Oh, okay.

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- THE COURT: Can you read it? If you can't,
 you don't have to testify about it.
- THE WITNESS: I can read it now that he's highlighted it, yes.
- 10 Q It says, Item description, Dell Dimension 8100,
- 12 A Correct.

correct?

- 13 Q And that item description was disclosed or made
- 14 generally known by the vendor in this instance,
- 15 correct?
- 16 A I would say probably not.
- 17 | Q Well, it came from that vendor, didn't it?
- 18 A I would say that the first few words, yes.
- 19 Q Okay. And the unit cost is there, too. Do you
- 20 | see that? Up on the upper right?
- 21 ∥ A Right.
- 22 Q That cost, that pricing information, you said
- 23 comes from the vendor, correct?
- 24 A That's correct.
- 25 Q And at the bottom under the item description

- 1 there's a vendor item and there's a number there,
- 2 right?
- 3 A That's correct.
- 4 Q That vendor item comes from the vendor as well,
- 5 correct?
- 6 A That's correct, yes.
- 7 | Q That's all I have with that notebook, sir.
- 8 A Okay.
- 9 Q You were asked questions concerning Plaintiff's
- 10 Exhibit No. 101. This was involving a procurement
- 11 | Punchout. Do you see that?
- 12 A Yes.
- 13 Q I think you identified that this was a Lawson
- 14 document, right?
- 15 | A I identified it as a joint document between Lawson
- 16 | and Trinity Information Services.
- 17 | Q This was some presentation that was being made to
- 18 | Trinity?
- 19 A I would say -- I cannot say I have no idea who the
- 20 audience was.
- 21 | Q But you recognized the document when you were
- 22 \parallel asked about it on direct examination by Ms.
- 23 | Stoll-DeBell, correct?
- 24 A That's correct.
- 25 Q And Mr. Lohkamp, he was the product strategist who

- 1 | testified here a few days ago?
- 2 A That is correct.
- 3 Q Will you go to the page that ends with the Bates
- 4 | label 239? There's a page concerning Lawson
- 5 | requisition self service. That's this RSS application
- 6 we've been talking about?
- 7 | A Correct.
- 8 Q I'm going to ask you some questions that are
- 9 represented in this document, Plaintiff's Exhibit 101.
- 10 Is it true that it's a web-based user interfaced with
- 11 | a familiar shopping looking field?
- 12 A Yes.
- 13 | Q And you can have shopping lists for frequently
- 14 ordered items?
- 15 A That's correct.
- 16 Q And you have the ability to request off catalog
- 17 | items and services?
- 18 A Correct.
- 19 | Q And you can integrate it with Lawson procurement
- 20 | and Procurement Punchout, right?
- 21 A Correct.
- 22 Q And one of the benefits that Lawson is identifying
- 23 | here as to this procurement application is that it
- 24 eliminates manual paper-based requisitioning by
- 25 providing web-based end user template-based

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1630
                    CHRISTOPHER - CROSS
    requisitioning and workflow approval leading to faster
 1
 2
    order cycle times, increased standardization and
    reduced costs, correct?
 3
        That is correct.
 4
    Α
        That's one of the benefits of having this kind of
 5
 6
    procurement software over the old fashioned
7
    paper-based procurement process, right?
        That's correct.
 8
    Α
9
        Like every invention, you want it to be doing to
    do something fast, better cheaper?
10
11
             MS. STOLL-DeBELL: Objection, Your Honor.
12
             THE COURT: Sort of.
13
             MR. ROBERTSON: I'll withdraw the question,
14
    Your Honor.
15
             THE COURT: Yes, I think so.
16
        Turn to the next page, sir.
    Q
17
    Α
        Sure.
18
        You see the representation there under Lawson
19
    Procurement Punchout? You can seamlessly browse from
20
    Lawson's requisition self service to vendor websites.
21
    Do you see that?
22
    Α
        Yes.
23
        That's an accurate statement, right?
24
    Α
        Yes.
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Seamlessly, right?

1631

- 1 A You have to define what seamlessly means.
- 2 Q This is your document. Do you have an
- 3 understanding of what "seamlessly" means?
 - A It's not my document, sir.
- Q Well, it's a Lawson document. Lawson was
- 6 representing that the process is seamless, right?
- 7 A Well, we know --

- 8 Q Lawson was representing that --
- THE COURT: You know, it would have just been
- 10 sufficient to have left the question where it was
- 11 because he already answered it was seamless and then
- 12 you get into it.
- 13 MR. ROBERTSON: I'll move on, Your Honor.
- 14 BY MR. ROBERTSON:
- 15 Q When the Lawson system punches out to the Punchout
- 16 | creating the partner's catalog, you remain connected
- 17 to the Lawson system; is that right?
- 18 A Say that again.
- 19 Q Yes. When the Lawson system punches out to the
- 20 | Punchout creating the partner's catalog, you remain
- 21 connected to the Lawson system, correct?
- 22 A Correct.
- 23 | Q Let's take a look at the page that ends with Bates
- 24 ∥ label 261, if we could.
- 25 So here's the representation of this RSS Punchout

- 1 process flow. Do you see that?
- 2 A I see it, yes.
- 3 Q So this is saying how we're going to navigate
- 4 through this process to build our shopping cart and
- 5 then pull it back as a requisition and make purchase
- 6 orders; isn't that right?
- 7 A Give me a chance to review it.
- 8 Q Sure.
- 9 A Okay. At a very high level, yes.
- 10 Q So at this high level, Lawson is representing that
- 11 the first step is that Lawson requesters use this RSS
- 12 | screen to punch out to external vendors, correct?
- 13 A That is correct.
- 14 Q So then the Lawson requester is presented to the
- 15 | externals vendor's website to search and add items to
- 16 | the vendor's shopping cast. The shopping cart is
- 17 | being checked out and submitted, right?
- 18 A That's correct.
- 19 Q Then the shopping cart contents are returned back
- 20 to Lawson RSS, right?
- 21 ∥ A Right.
- 22 Q Then the requester checks out their RSS shopping
- 23 | cart and requisition is sent for approval, right?
- 24 A Correct.
- 25 Q Once the requisition is approved, the purchase

1633

1 order, the PO there, is created by PO 100. That's

- 2 accurate, right?
- 3 A That's correct.
- 4 Q Then the purchase order can be sent to the vendor
- 5 using the Lawson EDI module, right?
- 6 A It can be, yes.
- 7 Q When the Lawson system was doing that, you
- 8 remained connected to the Lawson system at all times;
- 9 | isn't that right, sir? Didn't you testify to that in
- 10 your deposition?
- 11 A It's connected, yes.
- 12 | Q You were asked about page 265, sir. If you could
- 13 | turn to that. Now, there's some questions about where
- 14 | the software was running on this in this Punchout
- 15 demonstration. Let me just ask you, this was a joint
- 16 presentation by Lawson and Trinity Information
- 17 **∥** Systems, right?
- 18 A Correct.
- 19 Q So it's operating, as you can tell, I think you
- 20 pointed to it, sir, the URL address is Trinity Health
- 21 | Organization, right?
- 22 A That is correct.
- 23 Q But after where it says TrinityHealth.org/, it
- 24 | says "Lawson/portal," right?
- 25 A It does say that, yes.

1634

Q So it's using the Lawson portal to be able to access this data that appears here on this web page?

- A On this screen, yes, absolutely.
- 4 Q And there are four vendors here, correct? There's
- 5 | HP. There's Standard Register. There's Corporate
- 6 Express, and there's Grainger; is that right?
 - A That's correct.

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- 8 Q So the Trinity customer using RSS and Punchout
- 9 from their computer has access this page to select the
- 10 product catalog it wants to search, right?
- 11 A That's correct.
- 12 Q When a customer such as Trinity -- excuse me. Let
- 13 me just make it generic. When a customer asks Lawson
- 14 | to provide them with access to a Punchout trading
- 15 **∥** partner, Lawson provides that service for them, right?
- 16 A Can you state that again?
- 17 | Q Sure. If a customer comes to Lawson and says that
- 18 I've got RSS, and I've got Punchout, and I want the
- 19 | following 10 vendor catalogs to be available to me,
- 20 | lawson will make that happen? They'll facilitate it,
- 21 | right? It's one of the services you provide?
- 22 | A We don't actually facilitate. The customer has to
- 23 have contract with those providers.
- 24 Q If the Court has a contract with that provider,
- 25 | and they came to you, and they say, Will you put these

- 1 10 vendor catalogs on the system, Lawson provides that 2 service, right?
- 3 A Lawson will type in the appropriate characters
- 4 that need to be in filled in the configuration file.
- 5 Q Right. Then it has to do those communication
- 6 protocols that Mr. Lohkamp talked about in order to
- 7 have a handshake with that vendor catalog; isn't that
- 8 | right?
- 9 A That's correct.
- 10 Q At least here we see we have four catalogs that we
- 11 can click on, is that right, to access the catalog
- 12 content, right?
- 13 A That's correct.
- 14 | Q And one of those catalogs there is from Grainger.
- 15 Do you see that?
- 16 A That's correct.
- 17 | Q Grainger is a Lawson Punchout trading partner,
- 18 correct?
- 19 A Yes.
- 20 Q And Grainger actually is a catalog that has
- 21 | multiple catalogs within it. You are familiar with
- 22 | that, right, sir?
- 23 A I'm not very familiar with Grainger itself. I
- 24 know it is a Punchout provider.
- 25 Q You don't know if it has multiple vendor catalogs

- 1 within it?
- 2 A I do not.
- 3 Q What you've indicated here, for example, is that
- 4 we're selecting the vendor catalog that we want to go
- 5 to; isn't that right?
- 6 A Correct.

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- MR. ROBERTSON: Your Honor, if I may just take one minute to check my notes.
- 9 With the exception of that one follow-up
 10 question I wanted to have, Your Honor, with respect to
 11 the issue you're aware of, I'll -- subject to that,
 12 Your Honor, I'm finished with the witness. Thank you.
- 13 THE COURT: All right.
- 14 THE COURT: Do you have any redirect?
- MS. STOLL-DeBELL: Yes.
- 16 | THE COURT: How long is your estimate?
- 17 MS. STOLL-DeBELL: My estimate is maybe 20
- 18 minutes. We have that issue we need to resolve, too.
- 19 So --
- THE COURT: I think probably this is a good
 time for you-all to take a lunch break. And we're not
 trying to hold you captive while you're here, so we're
 not going to get you lunch. You can go ahead and find
 someplace to eat, get out and enjoy the fresh air and
 stretch your legs a little bit.

1637 CHRISTOPHER - CROSS 1 Give your notepads to Mr. Neal. He'll hold 2 them for you during the lunch recess. (The jury is out.) 3 THE COURT: Have you got some case law for 4 me, both of you? 5 6 MR. ROBERTSON: I've got this Broadcom v. 7 Qualcomm case, Your Honor. THE COURT: Do you have cases for me, Ms. 8 9 Stoll-DeBell? Did you have case law for me? 10 MS. STOLL-DeBELL: Your Honor, there are cases cited in here that I think are relevant. 11 12 THE COURT: Cited in where? 13 MS. STOLL-DeBELL: Cited in the Broadcom case that I think Mr. Robertson just handed you. 14 15 THE COURT: Where in the Broadcom case is this dealt with? 16 MS. STOLL-DeBELL: So, Your Honor, there's a 17 case out of the Federal Circuit called Knorr-Bremse 18 19 and it talks about how there should not be a negative 20 inference drawn from a party's decision not to waive the attorney-client privilege and not to disclose it 21 to opposing counsel. 22 23 THE COURT: What part of Broadcom are you

MR. ROBERTSON: I'm trying to find it right

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talking about?

now, Your Honor.

MS. STOLL-DeBELL: At page 10, Your Honor, in the left-hand column in the sort of first full paragraph is the citation to the *Knorr-Bremse* case, and I can give this to you if you'd like.

THE COURT: Wait a minute. Page 10?

MS. STOLL-DeBELL: Yes, it says --

THE COURT: Page 10 of what he handed me?

MS. STOLL-DeBELL: Well --

THE COURT: Because I don't see it here.

MS. STOLL-DeBELL: We'll find it in his copy.

MR. ROBERTSON: Your Honor, what I'm referring to starts at page 13 under headnote 16 where it starts talking about inducement. We're not offering it. And, Your Honor, the Knorr-Bremse case just talks about the jury can't draw an adverse inference that the failure turn over an opinion of counsel meant they were willful. Willfulness is not even before the Court.

What was going on in this case was that the failure to turn over the opinion was relevant to the issue of intent. And it starts out at headnote 16, "While inducement requires more than just intent to cause the acts that produce direct infringement, it also requires that the alleged infringer knowingly

induced infringement and possessed specific intent to encourage another's infringement. This intent may be established through circumstantial evidence.

Moreover, the requisite intent to induce infringement may be inferred from all circumstances.

Qualcomm stresses that it did obtain opinions of counsel regarding the invalidity of the patents.

THE COURT: Where is this?

MR. ROBERTSON: I'm sorry. It's at page 13.

MS. STOLL-DeBELL: I think his copy is missing a page, and that's why we're having so many problems finding it. We have a full copy of the case here.

MR. ROBERTSON: I'm at page 13 now and you have page 13.

THE COURT: I have a page 12 on my copy.

MS. STOLL-DeBELL: Do you? Mr. Robertson, did you not give us page 12?

THE COURT: He deliberately withheld page 12 because that's where the key holding is.

MR. ROBERTSON: Let me share it, Your Honor, if we could in the spirit of cooperation.

Here on page 12, it says, Qualcomm argues, however, that the District Court erred in allowing inducement verdicts to stand in light of its

instruction to consider failure of opinion of counsel as a factor in determining whether *Qualcomm* had the requisite level of intent to induce infringement of Broadcom's patents.

Qualcomm's argument essentially rests on the proposition that Seagate altered the standard for establishing the intent element of inducement.

Qualcomm contends that in Seagate we abandoned the affirmative duty of care to avoid infringement and reemphasized that there was no affirmative obligation to obtain an opinion of counsel. And because specific intent is a stricter standard than the objective recklessness standard adopted in Seagate, evidence not probative of willful infringement cannot be probative of specific intent to induce infringement.

That is, Qualcomm argues that opinion of counsel evidence is no longer relevant in determining the intent of the alleged infringer in the inducement context. We disagree.

They went on to allow that evidence to go in that there was an opinion of counsel that was withheld for that specific intent, Your Honor.

THE COURT: Where does that appear?

MS. STOLL-DeBELL: Your Honor, I think that quote he was just talking about, it was referring to a

failure to obtain an opinion of counsel. We obtained them. We elected not to waive the privilege. And I think our concern here -- well, we have a couple of concerns. One is there is --

THE COURT: Wait before you do that. Where do they actually, in the part you were reading in headnote 16 and following, where do they actually deal with what happened in this case, Mr. Robertson?

MR. ROBERTSON: Your Honor, I'm sorry. Can Mr. Strapp address this issue because I didn't have the case in front of me? It was pulled while I was making the argument.

MR. STRAPP: Your Honor, the case is slightly different than the facts here. There was an opinion that was obtained regarding validity in that case.

There was no opinion obtained regarding infringement.

The opinion regarding validity was not turned over. And the question was whether the circumstances surrounding this opinion of validity that was not turned over and the failure to obtain an opinion on infringement all together could be considered as part of the totality of the circumstances for the indirect infringement.

So it's slightly different here where there is an opinion that's been obtained. We don't know

whether it's on infringement or validity or both, but it hasn't been turned over. And the case stands generally for the proposition that opinions of counsel, whether it's for infringement or whether it's for validity or both, and whether or not those opinions have been turned over can be considered as part of the intent prong of the indirect infringement.

THE COURT: Where does it say that?

MR. STRAPP: Well, Your Honor, Qualcomm's position was that it couldn't. The fact they hadn't obtained an infringement opinion and that they had obtained a validity opinion, but not turned it over, couldn't be considered, and, therefore, the jury instruction that had been submitted was incorrect.

THE COURT: But that was on the issue of willfulness.

MR. STRAPP: Well, Your Honor, specifically.

THE COURT: That's precisely what the instruction says on page 12.

MR. STRAPP: Your Honor, actually the instruction went both to -- there was an instruction on willfulness, and an instruction -- the specific instruction that's at issue in this case was an instruction on indirect infringement.

THE COURT: Where is it?

MR. STRAPP: Your Honor, it's at the bottom of page 13 on the left column.

THE COURT: Because opinion of counsel evidence along with other factors may reflect whether the accused infringer knew or should have known that its actions would cause another to directly infringe, we hold that such evidence remains relevant to the second prong of the intent analysis.

MR. STRAPP: Yes, Your Honor.

THE COURT: Well, what evidence were they talking about? What the opinion was or the failure provide it?

MR. STRAPP: Your Honor, it was --

THE COURT: Or failure to get it? Excuse me.

MR. STRAPP: It was the failure to obtain an non-infringement opinion in that case.

THE COURT: Okay.

MS. STOLL-DeBELL: Your Honor --

THE COURT: Just a minute.

MS. STOLL-DeBELL: Okay.

THE COURT: Okay.

MS. STOLL-DeBELL: Okay, Your Honor. If we're looking at the totality of the circumstances and this issue of whether we chose to waive privilege or not comes into evidence, I think it is highly relevant

to look at the evidence of the reexams as well.

THE COURT: Wait a minute. Just quit bringing that reexam up.

MS. STOLL-DeBELL: Your Honor --

THE COURT: I don't want to hear about it anymore right now. I'm dealing with your objection to the allowing the opinion in or the failure to disclose the opinion in. That's what I want to hear right now. I'll deal with the other at some other time if it's pertinent, but I certainly don't want to hear it as part of this.

MS. STOLL-DeBELL: Okay. Going to this issue, we did not fail to get opinions. We got them. We made a choice, as is our right, to not waive the privilege on them and not disclose them to ePlus' counsel.

I think this case is dealing with failure get an opinion. Mr. Strapp said that as well. So that's the first issue.

The second is I think it's very prejudicial because we have no duty to go get an opinion. The case law says that. The case is cited in here. So by talking about whether we got an opinion or not implies to the jury that we had a duty and an obligation to get one, which we did not.

THE COURT: No, it doesn't imply that you had an obligation. Particularly, if the jury is told you have none. The question is: What's the probative value of an opinion that you failed to disclose? Is that probative of whether you knew or should have known that your actions would cause another to infringe?

MS. STOLL-DeBELL: I think it's of minimal probative value, Your Honor, if at all.

THE COURT: Wait a minute, Mr. Strapp.

MS. STOLL-DeBELL: We got opinions of counsel. We elected not to waive privilege on them, Your Honor, and that's of very minimal probative value as to whether we knew or should have known that there was indirect infringement in this case. I further think that --

THE COURT: You get an opinion and you choose not to disclose that opinion, you can't use the opinion of counsel to help yourself out, but can you use the failure to use the opinion, and they use the failure to use the opinion as evidence that you should have known you were going to cause somebody else to infringe is the issue. Isn't that the issue?

MS. STOLL-DeBELL: Yeah, I think so. I think the issue framed proves why it's so prejudicial

because it implies that the opinion was bad or the opinion was negative and that's why we elected not to disclose it.

So it gets into the substance of that, and it also invades the attorney-client privilege, Your Honor. Asking these questions infers there was a reason that we don't disclose it and that reason must be bad, otherwise we would have.

MR. STRAPP: Your Honor, that's specifically what the case said. It could be considered as part of the totality of the circumstances as circumstantial evidence, this opinion of counsel, decision whether or not to disclose it. We don't know what it said.

THE COURT: Where does it say that?

MR. STRAPP: The contention of Broadcom was that -- it's this is on page 11, the second paragraph. The first full paragraph. The contention of Broadcom, one of the parties here, as testified in the federal circuit, is that opinions of counsel remain relevant to the intent inquiry of our inducement precedent. And Seagate addressed neither the admissibility of evidence inserting an alleged infringer's failure to obtain non-infringement opinions nor the standard for establishing intent to induce infringement.

So the issue here is that we're dealing with

the totality of the circumstances test.

THE COURT: Has there been any court holding by the Federal Circuit or any District Court that says that when they obtain an opinion and fail to disclose an opinion on infringement, that the failure to disclose is admissible as proof of the intent part of the induced infringement equation?

MR. STRAPP: My understanding is that there's no valid federal circuit case specifically on that point. This is the closest analogous case.

THE COURT: So I'll be the first person so to hold; is that right?

MS. STOLL-DeBELL: Your Honor, he was reading what Broadcom's contentions were, not what the Court held.

THE COURT: I understand. And he said that.

MR. STRAPP: Your Honor, I do believe there are one or two district court cases that actually address this issue.

THE COURT: What are they?

MR. STRAPP: I'm trying to get that for you.

MR. ROBERTSON: Your Honor, we do have a bench brief on this.

THE COURT: Where is it?

MR. ROBERTSON: We're trying to pull it up on

CHRISTOPHER - CROSS the computer. Can we bring it back after the lunch break? MS. STOLL-DeBELL: We haven't had an opportunity to see it either, Your Honor. THE COURT: Why do you need an opportunity to see it or even respond to it, Ms. Stoll-DeBell? on. All right. We'll take the lunch recess at this time. And you get me the information and get it to them during the lunch recess. MR. ROBERTSON: We'll do that, Your Honor. THE COURT: All right. (Lunch recess taken.)